

Chiapas CSR



A Cost Share Reduction Reconciliation Tool For Health Insurance Exchange

CHIAPAS

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Healthcare Integration Solutions ©
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WHAT IS CHIAPAS CSR?

Chiapas CSR is the Cost Share Reduction Reconciliation technology created by Chiapas EDI Technologies, Inc. (CETI), aiming to help all Qualified Health Plans (QHPs), which participate in Health Insurance Exchange ("Obamacare") to meet mandatory requirements by the Centers for Medicare & Medicaid Services (CMS).

Chiapas CSR generates Cost Share Reduction Delta values (CSR Delta) using Standard Methodology. These values illustrate the difference between actual Member Paid amounts under the non-base Silver Tiers (*i.e.* Silver 73, Silver 83, *etc.*) and the projected Member Paid amounts under the base Silver Tier (*i.e.* Silver 70). CSR Delta values are used to fulfill the compliance mandates for CSR Reconciliation Payments set by CMS.

Chiapas CSR is composed of the following:

- ⇒ A custom database that evaluates claim member payments and claim specific benefits for CSR re-adjudication purposes. It includes:
 - Data defining a QHP issuer's annual Silver tiers benefit plans for 2014, 2015, 2016, *etc.*
 - Post-adjudicated Medical and Pharmacy Claims
- ⇒ An engine that calculates CSR Delta

HOW DOES CSR DELTA LOOK LIKE?

Below is a hypothetical example of details on how CSR Delta values are generated using Chiapas CSR for an enrollee of a Silver 87 Plan, one of the non-base Silver tier offered by a QHP:

| Member Name | Date of Service | CPT | Plan | Benefit | Actual Copay | Projected Copay (Silver 70) | Cost Share Reduction Delta |
|-------------|-----------------|--------------|-----------|---------|--------------|-----------------------------|----------------------------|
| Jane Doe | 2015-01-15 | 99202 | Silver 87 | SPC | 20 | 65 | 45 |
| Jane Doe | 2015-01-17 | Generic Drug | Silver 87 | RX PRF | 5 | 15 | 10 |
| Jane Doe | 2015-01-21 | 99213 | Silver 87 | SPC | 20 | 65 | 45 |

SPC = Specialist

RX PRF = Preferred/formulary drug

Silver 70 = base Silver tier

CSR Delta is a calculated value to project the financial contribution portion from CMS to alleviate the health cost burdens carried by the QHP issuers and the non-base Silver tiers' enrollees.

WHY CHIAPAS CSR?

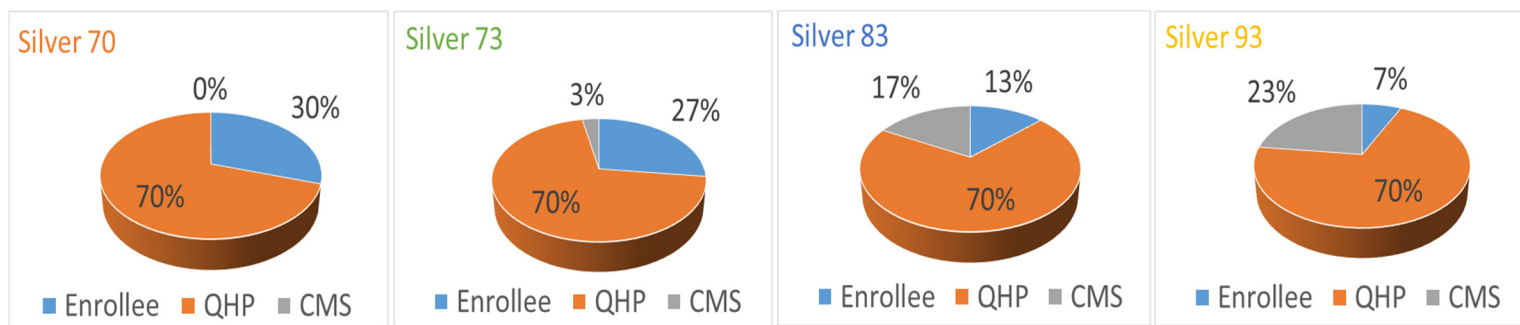
If your QHP has not had a CSR Reconciliation process implemented yet, or it has not transitioned from the CSR Reconciliation Simplified Methodology for the 2014 Benefit year, then Chiapas CSR is a perfect choice for you to implement the CSR Reconciliation Standard Methodology required by CMS, for the **April 30, 2016 deadline**.

Chiapas CSR with a custom built engine of CSR Reconciliation Standard Methodology provides:

- ⇒ Accurate projected Cost Share Reduction Delta
- ⇒ Transparent results directly account for every penny of the CSR Reconciliation
- ⇒ Auditable Excel spreadsheets that show:
 - Precisely how each claim line is re-adjudicated
 - What accumulators affect the result
 - What benefit the claim is projected to
 - Several views of data from a broad CSR Reconciliation Summary for every calculated benefit year to a claim line detailed analysis of the CSR Delta generation.

WHAT IS CSR RECONCILIATION PAYMENT?

CSR Reconciliation Payment is a financial portion paid back to CMS by QHPs after calculating the difference between the annual advance payment that QHPs received from the Department of Health & Human Services (HHS) and the final projected CSR values of the non-base Silver tiers enrollees. The following graph shows the break down of the cost-sharing claim payment responsibility among Silver tiers enrollees, QHP, and CMS.



WHAT ARE THE BUSINESS REQUIREMENTS FOR CHIAPAS CSR'S DATA FEEDS?

The business requirements are as described in the table below:

| | |
|-----------------|--|
| 1. | Benefit Grid of 2014, 2015, 2016, etc., for both base Silver Tier and non-base Silver Tiers' benefit plans |
| 2. | Member Medical & Pharmacy Claims Data (single file input) |
| Optional | Custom Logic—To increase the accuracy of the projection, QHP's may override the default matching logic with custom code. |

| | | |
|------------------|----------------------|---------------------|
| Member Copay | Member Coinsurance | Member Deductible |
| Place of Service | Drug Tier & Quantity | Member Benefit Plan |
| Date of Service | Revenue Code | Procedure Code |

WHAT DATA ELEMENTS ARE NEEDED FOR CHIAPAS CSR?

Data elements needed for Chiapas CSR are shown in the table on the left.

WHO IS INVOLVED IN SETTING UP CHIAPAS CSR AT YOUR QHP?

The Subject Matter Experts (SMEs) your QHP might need:

- ⇒ Claim Manager
- ⇒ Health Insurance Exchange Benefits Manager
- ⇒ Finance Manager/CFO
- ⇒ IT Department
- ⇒ Project Manager

WHEN WAS CHIAPAS CSR CREATED?

- Chiapas CSR was developed in 2014 and has been in production since March 2015.
- Chiapas CSR deliverables have passed several rigorous financial audits conducted by the Customers themselves & their external auditors.
- Since you are the one who ultimately submit the CSR Reconciliation files to CMS, we strongly recommend you conduct rigorous audits internally and externally all the CSR Delta outputs.

WHAT ARE THE FEES FOR CHIAPAS CSR?

Chiapas CSR is now a totally open source and free of charge technology. You can visit our website at www.chiapas-edi.org and download the software.

If your QHP still needs a helping hand to get Chiapas CSR in production, we do provide a support service for Chiapas CSR for a fee, which includes:

- ◆ 40 hours of phone support, online conferences, environment configuration & custom development
- ◆ Unlimited next-day email support

Contact Richard at **415-298-8166** or email support@chiapas-edi.org for more details. We will work with you to make sure you get what you need for your CSR Reconciliation process before the deadline.

